

AP REGISTRATION INTERFACE

V0.7.2



**Thank you for registering.
You're just steps away from bringing all the benefits of endowments to your organization.**

We do need to collect some information about you and your organization to prevent fraud.
This only takes a few minutes and it can be interrupted and resumed as many times as necessary.

START

Or resume a previous registration

Enter your registration reference

RESUME

Can't find a registration file with this reference!

Makes the registration reference
textbox below appear

Appear on click of
"resume previous registration"
above

Notes

GO TO FLOW CHART



Let's start with your contact details

Once this form is submitted, you will be able to resume your registration if the process gets interrupted at all

Name of your organization*

First name*

Last name*

E-mail address*

Phone number

What's your role within the organization?*

Please choose one ▼

Please specify

By checking this box, you declare that you have read and agreed our [Privacy Policy](#).

CONTINUE

- Dropdown menu:**
- Chairperson / President
 - Vice-chairperson / Vice President
 - Secretary
 - Treasurer
 - CEO
 - CFO
 - Other

Appear only if "Other" is selected from the previous dropdown menu

Link to Privacy Policy in a NEW WINDOW

Notes

- **CONTINUE** button creates a new entry with our DB and creates a UNIQUE_ID without running any duplicate checks. The UNIQUE_ID is passed onto the next window
- **CONTINUE** button sends a [templated email](#) to supplied email address with a recap of information provided, the UNIQUE_ID and a link to the [status page](#) (with pre-filled unique ID)
- **CONTINUE** button sends a [templated email to an AP team group email address](#) signaling members that there has been a new registration. A team member then manually inputs the data in HubSpot with the corresponding follow-up action points (see integrations in the future)

GO TO FLOW CHART

LOGO

Let's start with your contact details

This information will let us know more about your organization and who you are. Once this form is submitted, you

Thank you for registering [CHARITY NAME], [FIRST NAME]!

Your registration reference is [UNIQUE_ID]

We have sent you an email to verify your email address. Please follow the link in the email to continue your registration.

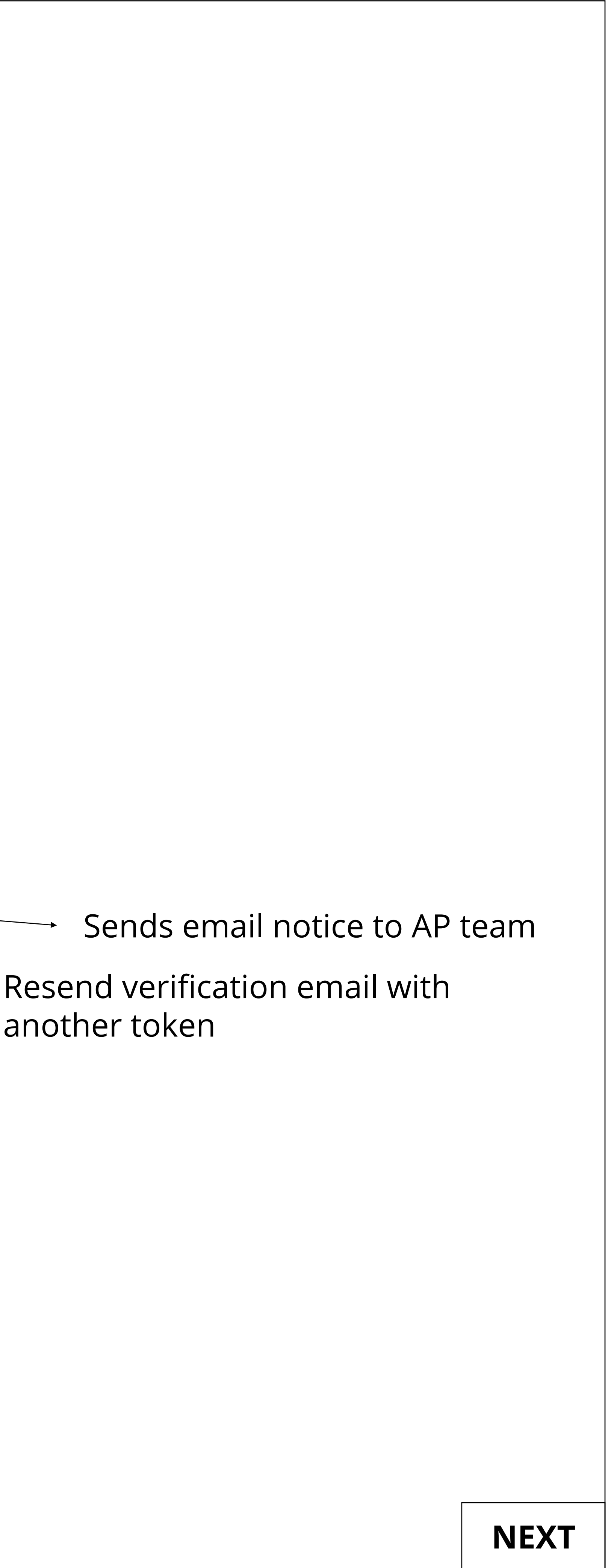
[Resend verification email](#) | [Please help me, I am having troubles with my e-mail](#)

CLOSE

Please specify

By checking this box, you declare that you have read and agreed our [Privacy Policy](#).

CONTINUE



→ Sends email notice to AP team

Resend verification email with another token

LOGO

Registration reference: [UNIQUE_ID]

X

Hi [FIRST NAME], we're still waiting for you to confirm your email address.

Please click on the link in the email and you'll be able to continue with the registration of [CHARITY NAME] on Angel Protocol

[Resend verification email](#) | [Please help me, I am having troubles with my e-mail](#)

CLOSE

Go to [CHARITY NAME]'s profile

→ Sends email notice to AP team

Resend verification email with another token

NEXT

Notes

- On load, always check that email status = verifies
- When steps 1-3 are complete and DD is verified by AP team, an email is automatically sent to the user to inform them that they can create their endowment

GO TO FLOW CHART

LOGO

Registration reference: [UNIQUE_ID]

X

Hi [FIRST NAME], thank you for verifying your email address.

Your registration reference is [UNIQUE_ID]

We have also sent it to your email address for your records.

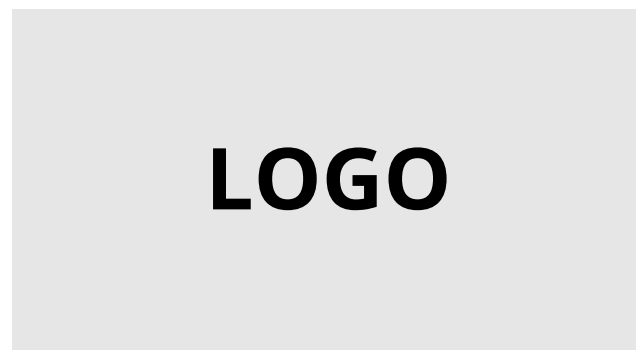
CLOSE

Go to [CHARITY NAME]'s profile

Notes

- On load, always check that email status = verifies
- When steps 1-3 are complete and DD is verified by AP team, an email is automatically sent to the user to inform them that they can create their endowment

GO TO FLOW CHART



Your information / documentation has been updated successfully [when applicable] X Registration reference: [UNIQUE_ID]

Please complete all the following steps to be able to create your endowment

- Step #1: Contact details ✓ Completed [Change](#)
- Step #2: Wallet address ✗ Missing [Continue](#)
- Step #3: Documentation ✗ Missing [Continue](#)
- Step #4: Additional information ✗ Missing [Continue](#)

[Submit for review](#)

[Go to \[CHARITY NAME\]'s profile](#)

Display after returning from any of the forms

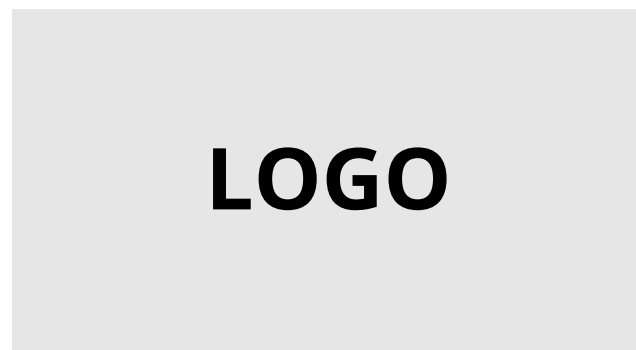
Disabled if previous step hasn't been completed

No link. On hover display tooltip: "Available soon"

Notes

- On load, always check that email status = verifies
- When steps 1-3 are complete and DD is verified by AP team, an email is automatically sent to the user to inform them that they can create their endowment

[GO TO FLOW CHART](#)



Your information / documentation has been updated successfully [when applicable] X Registration reference: [UNIQUE_ID]

Please complete all the following steps to be able to create your endowment

- Step #1: Contact details ✓ Completed [Change](#)
- Step #2: Wallet address ✓ Completed [Change](#)
- Step #3: Documentation ✗ Missing [Continue](#)
- Step #4: Additional information ✗ Missing [Continue](#)

[Submit for review](#)

[Go to \[CHARITY NAME\]'s profile](#)

Display after returning from any of the forms

No link. On hover display tooltip: "Available soon"

- Notes**
- On load, always check that email status = verifies
 - When steps 1-3 are complete and DD is verified by AP team, an email is automatically sent to the user to inform them that they can create their endowment

[GO TO FLOW CHART](#)

LOGO

Your information / documentation has been updated successfully [when applicable]

X

Registration reference: [UNIQUE_ID]

Display after returning from any of the forms

Please complete all the following steps to be able to create your endowment

Step #1: Contact details	✓ Completed	Change
Step #2: Wallet address	✓ Completed	Change
Step #3: Documentation	✓ Level 1	Change
Step #4: Additional information	✗ Missing	Continue

Submit for review

Go to [CHARITY NAME]'s profile

No link. On hover display tooltip: "Available soon"

Notes

- On load, always check that email status = verifies
- When steps 1-3 are complete and DD is verified by AP team, an email is automatically sent to the user to inform them that they can create their endowment

GO TO FLOW CHART

LOGO

Your information / documentation has been updated successfully [when applicable]



Registration reference: [UNIQUE_ID]

Display after returning from any of the forms

Please complete all the following steps to be able to create your endowment

Step #1: Contact details	✓ Completed	Change
Step #2: Wallet address	✓ Completed	Change
Step #3: Documentation	✓ Level 1	Change
Step #4: Additional information	✓ Completed	Change

Submit for review

Go to [CHARITY NAME]'s profile

No link. On hover display tooltip: "Available soon"

Notes

- On load, always check that email status = verifies
- When steps 1-3 are complete and DD is verified by AP team, an email is automatically sent to the user to inform them that they can create their endowment

GO TO FLOW CHART

LOGO

Your information / documentation has been updated successfully [when applicable]



Registration reference: [UNIQUE_ID]

Display after returning from any of the forms

Please complete all the following steps to be able to create your endowment

- Step #1: Contact details ✓ Completed [Change](#)
- Step #2: Wallet address ✓ Completed [Change](#)
- Step #3: Documentation ✓ Level 1 [Change](#)
- Step #4: Additional information ✓ Completed [Change](#)

Status of your endowment: **UNDER REVIEW** [Create](#)

[Go to \[CHARITY NAME\]'s profile](#)

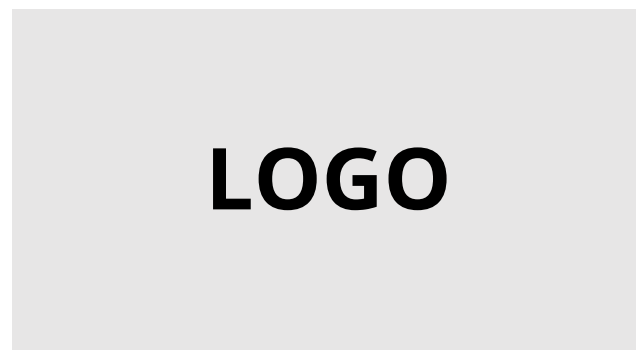
No link. On hover display tooltip: "Available soon"

Notes

- On load, always check that email status = verifies
- When steps 1-3 are complete and DD is verified by AP team, an email is automatically sent to the user to inform them that they can create their endowment

[GO TO FLOW CHART](#)

[NEXT](#)



Your information / documentation has been updated successfully [when applicable] X

Registration reference: [UNIQUE_ID]

Display after returning from any of the forms

Please complete all the following steps to be able to create your endowment

- Step #1: Contact details ✓ Completed [Change](#)
- Step #2: Wallet address ✓ Completed [Change](#)
- Step #3: Documentation ✓ Level 1 [Change](#)
- Step #4: Additional information ✓ Completed [Change](#)

Status of your endowment: **AVAILABLE** [Create](#)

[Go to \[CHARITY NAME\]'s profile](#)

No link. On hover display tooltip: "Available soon"

Notes

- On load, always check that email status = verifies
- When steps 1-3 are complete and DD is verified by AP team, an email is automatically sent to the user to inform them that they can create their endowment

[GO TO FLOW CHART](#)



Your information / documentation has been updated successfully [when applicable] X

Registration reference: [UNIQUE_ID]

Display after returning from any of the forms

Please complete all the following steps to be able to create your endowment

- Step #1: Contact details ✓ Completed Change
- Step #2: Wallet address ✓ Completed Change
- Step #3: Documentation ✓ Level 1 Change
- Step #4: Additional information ✓ Completed Change

Status of your endowment: **CREATED:** terraxxxxxxxxxxxxxxxxxxxxx

Congratulations, you can now start to accept donations to your endowment (click here to learn how). However, [CHARITY NAME]'s profile won't be made public on our platform until you fill in all the required information. Click on the button below to start creating your profile.

Display tutorial

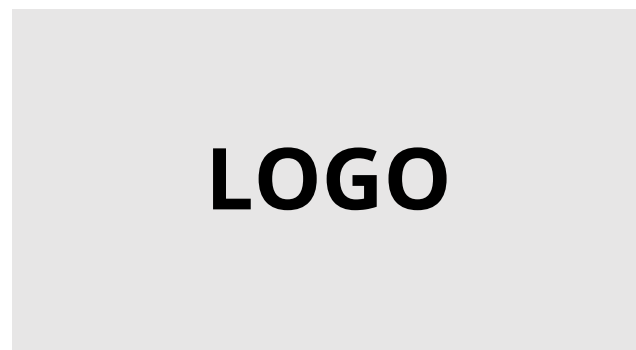
Go to [CHARITY NAME]'s profile

Only if available
Open in SAME WINDOW

Notes

- On load, always check that email status = verifies
- When steps 1-3 are complete and DD is verified by AP team, an email is automatically sent to the user to inform them that they can create their endowment

GO TO FLOW CHART



Registration reference: [UNIQUE_ID]

Update your contact details

Name of your organization*

[CHARITY NAME]

First name*

[FIRST NAME]

Last name*

[LAST NAME]

E-mail address*

[EMAIL ADDRESS]

Phone number

[PHONE NUMBER(if provided)]

What's your role within the organization?*

[SELECTED ROLE] ▼

Please specify

[Empty dashed box for role specification]

UPDATE

Disabled, cannot be modified

If email address is changed, need to re-verify

- Dropdown menu:**
- Chairperson / President
 - Vice-chairperson / Vice President
 - Secretary
 - Treasurer
 - CEO
 - CFO
 - Other

Appear only if "Other" is selected from the previous dropdown menu

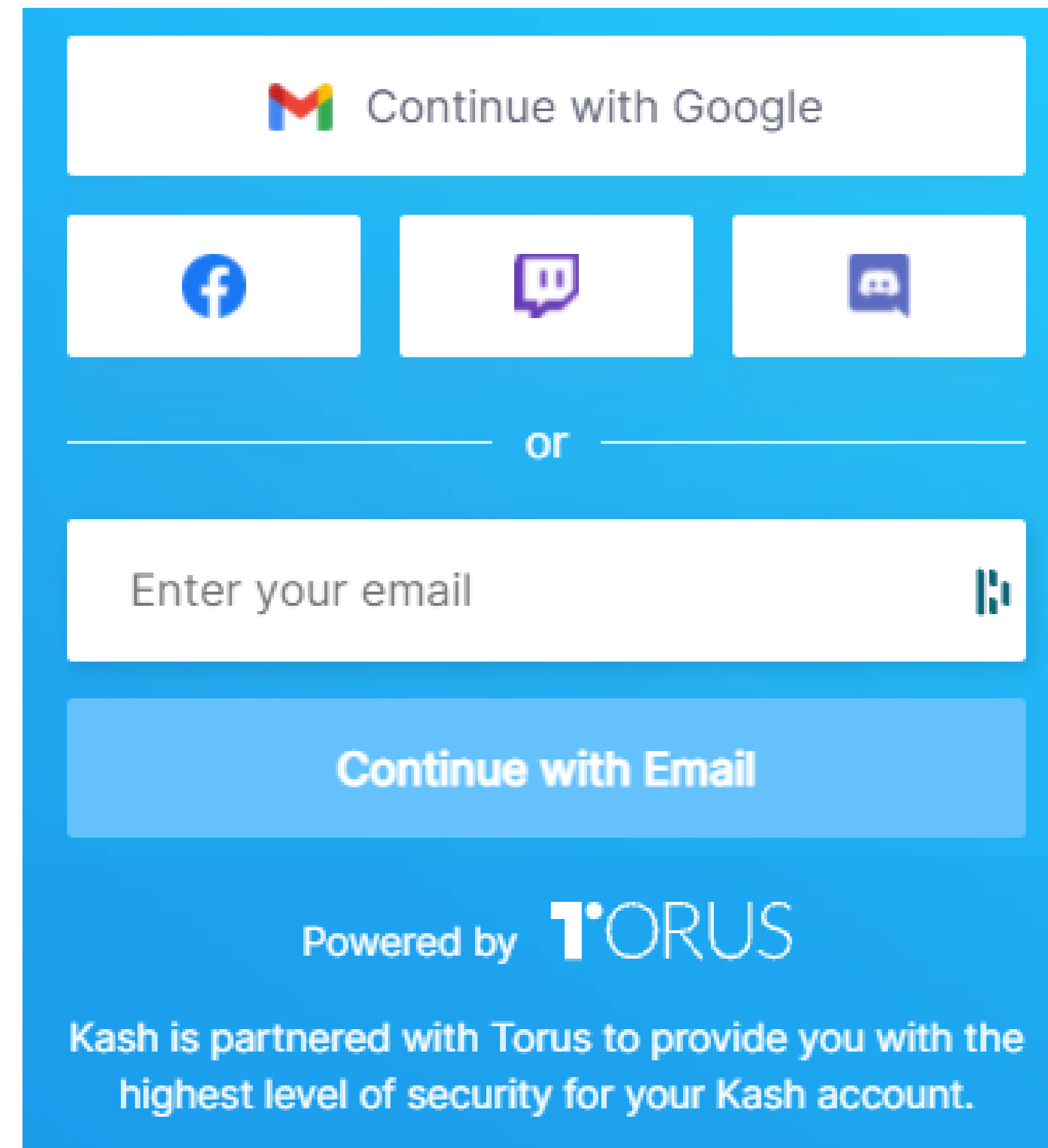
Notes

- **UPDATE** button updates the records in the DB and redirects to STATUS page

GO TO FLOW CHART

LOGO

Please choose one of the options below to create your account



The registration form is a blue-bordered card with a white background. At the top, it features a 'Continue with Google' button with the Google logo. Below this are three buttons for social login: Facebook, Twitch, and Discord. A horizontal line with the word 'or' in the center separates these from the email login section. The email section includes a text input field with the placeholder 'Enter your email' and a small icon of a person. Below the input field is a blue button labeled 'Continue with Email'. At the bottom of the card, it says 'Powered by TORUS' with the Torus logo, followed by the text 'Kash is partnered with Torus to provide you with the highest level of security for your Kash account.'

[Or click here if you already have a Terra wallet that you would like to use](#)

Change wording to Angel Protocol

Notes

- Ideally would like all this section about wallet have the same feel as Typeform (<https://www.typeform.com/templates/>)

GO TO FLOW CHART

NEXT

LOGO

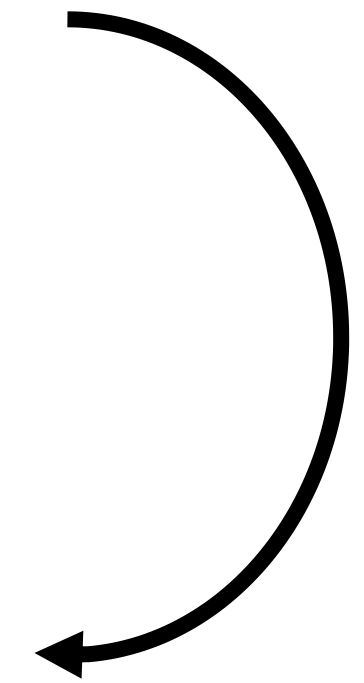
Registration reference: [UNIQUE_ID]

EXPLANATION ABOUT WHAT REGISTERING THE WALLET DOES

Register your Wallet

Thanks for registering your wallet: your address is terraxxx

SUBMIT



If not connected to Tor.us,
opens Terra extension
connect modal

Becomes when connected

- Notes**
- Ideally would like all this section about wallet have the same feel as Typeform (<https://www.typeform.com/templates/>)
 - Either when clicking connect your wallet or "Submit", the wallet address is savec to our DB
Submit redirests to the status page

GO TO FLOW CHART

Registration reference: [UNIQUE_ID]

LOGO

Please upload the following documentation. The documentation you provide will inform which Level your organization will be

Level 1

Your proof of identity



Select file or Drag & Drop

✘ Missing

Website of your organization

Text

✘ Missing

Proof of registration as a 501(c)(3) charity or equivalent

Select file or Drag & Drop

✘ Missing

Level 2

Which UN SDG is your org's mission aligned with?

[UN SDG]

✘ Missing

At least one of the last 2 year's financial statements

Select file or Drag & Drop

✘ Missing

Level 3

3rd party audited financial report or published Annual Report

Select file or Drag & Drop

✘ Missing

By checking this box, you declare that you have the authority to create an endowment in the name of [CHARITY NAME] through Angel Protocol

By checking this box, you declare that you have read and agreed our [Privacy Policy](#).

UPLOAD

Currently, your organization is not classified

Level 1

Your organization is eligible to create its endowment. Donors can donate funds through your organization's landing page on Angel Protocol's interface.

Your organization is not displayed on the marketplace and cannot be found through the search bar.

Level 2

All benefits from Level 1 + your organization will be visible in the marketplace.

Level 3

All benefits from Level 2 + your organization will be able to receive automatic donations from members of the Angel Charity Alliance.

Possibility to drag & drop

NEEDS TO BE A CHECK TO MAKE SURE THAT ALL DOCUMENTS FOR EACH LEVEL HAVE BEEN UPLOADED:

EITHER ALL DOCS FOR LEVEL 1 OR ALL LEVEL 2

BUT NOT ALL LEVEL 1 AND 1 DOC FOR LEVEL 2

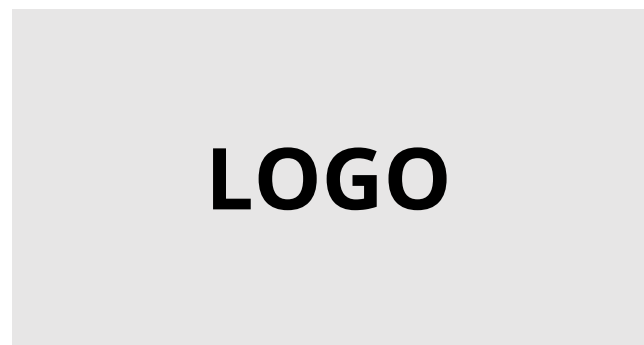
FORM SHOULDN'T LET UPLOAD IF CONDITIONS NOT MET

Link to Privacy Policy in a NEW WINDOW

GO TO FLOW CHART

Notes

- Docs are pre-uploaded once they've been selected or drag&dropped after running the usual checks (file size < 25Mb, only PDF, JPG or PNG accepted)
- **UPLOAD** button creates/updates the records in our DB



Registration reference: [UNIQUE_ID]

Please upload the following documentation. The documentation you provide will inform which Level your organization will be

Level 1

Your proof of identity



Select file or Drag & Drop

Submitted

Website of your organization

Text

Submitted

Proof of registration as a 501(c)(3) charity or equivalent

Select file or Drag & Drop

Submitted

Level 2

Which UN SDG is your org's mission aligned with?

[UN SDG]

Missing

At least one of the last 2 year's financial statements

Select file or Drag & Drop

Missing

Level 3

3rd party audited financial report or published Annual Report

Select file or Drag & Drop

Missing

By checking this box, you declare that you have the authority to create an endowment in the name of [CHARITY NAME] through Angel Protocol

By checking this box, you declare that you have read and agreed our [Privacy Policy](#).

UPLOAD

Currently, your organization is Level 1

Level 1

Your organization is eligible to create its endowment. Donors can donate funds through your organization's landing page on Angel Protocol's interface. Your organization is not displayed on the marketplace and cannot be found through the search bar.

Level 2

All benefits from Level 1 + your organization will be visible in the marketplace.

Level 3

All benefits from Level 2 + your organization will be able to receive automatic donations from members of the Angel Charity Alliance.

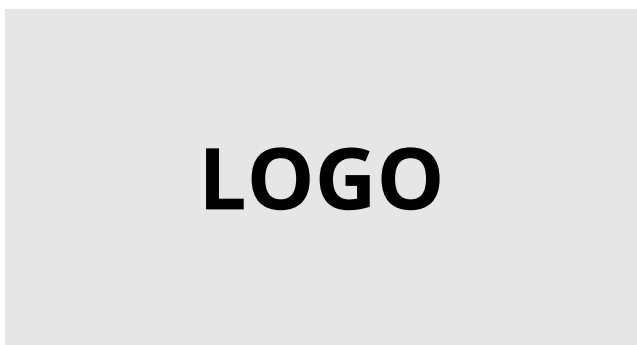
Possibility to drag & drop

Link to Privacy Policy in a NEW WINDOW

GO TO FLOW CHART

Notes

- Docs are pre-uploaded once they've been selected or drag&dropped after running the usual checks (file size < 25Mb, only PDF, JPG or PNG accepted)
- **UPLOAD** button creates/updates the records in our DB



Registration reference: [UNIQUE_ID]

Please upload the following documentation. The documentation you provide will inform which Level your organization will be

Level 1

Your proof of identity



Select file or Drag & Drop

Submitted

Website of your organization

Text

Submitted

Proof of registration as a 501(c)(3) charity or equivalent

Select file or Drag & Drop

Submitted

Level 2

Which UN SDG is your org's mission aligned with?

[UN SDG]

Submitted

At least one of the last 2 year's financial statements

Select file or Drag & Drop

Submitted

Level 3

3rd party audited financial report or published Annual Report

Select file or Drag & Drop

Missing

Currently, your organization is Level 2

Level 1

Your organization is eligible to create its endowment. Donors can donate funds through your organization's landing page on Angel Protocol's interface. Your organization is not displayed on the marketplace and cannot be found through the search bar.

Level 2

All benefits from Level 1 + your organization will be visible in the marketplace.

Level 3

All benefits from Level 2 + your organization will be able to receive automatic donations from members of the Angel Charity Alliance.

Possibility to drag & drop

By checking this box, you declare that you have the authority to create an endowment in the name of [CHARITY NAME] through Angel Protocol

By checking this box, you declare that you have read and agreed our Privacy Policy.

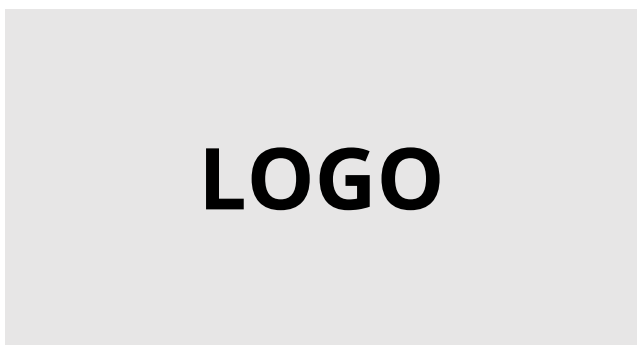
UPLOAD

Link to Privacy Policy in a NEW WINDOW

GO TO FLOW CHART

Notes

- Docs are pre-uploaded once they've been selected or drag&dropped after running the usual checks (file size < 25Mb, only PDF, JPG or PNG accepted)
- **UPLOAD** button creates/updates the records in our DB



Registration reference: [UNIQUE_ID]

Please upload the following documentation. The documentation you provide will inform which Level your organization will be

Level 1

Your proof of identity



Select file or Drag & Drop

Submitted

Website of your organization

Text

Submitted

Proof of registration as a 501(c)(3) charity or equivalent

Select file or Drag & Drop

Submitted

Level 2

Which UN SDG is your org's mission aligned with?

[UN SDG]

Submitted

At least one of the last 2 year's financial statements

Select file or Drag & Drop

Submitted

Level 3

3rd party audited financial report or published Annual Report

Select file or Drag & Drop

Submitted

By checking this box, you declare that you have the authority to create an endowment in the name of [CHARITY NAME] through Angel Protocol

By checking this box, you declare that you have read and agreed our Privacy Policy.

UPLOAD

Currently, your organization is Level 3

Level 1

Your organization is eligible to create its endowment. Donors can donate funds through your organization's landing page on Angel Protocol's interface. Your organization is not displayed on the marketplace and cannot be found through the search bar.

Level 2

All benefits from Level 1 + your organization will be visible in the marketplace.

Level 3

All benefits from Level 2 + your organization will be able to receive automatic donations from members of the Angel Charity Alliance.

Possibility to drag & drop

Link to Privacy Policy in a NEW WINDOW

GO TO FLOW CHART

Notes

- Docs are pre-uploaded once they've been selected or drag&dropped after running the usual checks (file size < 25Mb, only PDF, JPG or PNG accepted)
- **UPLOAD** button creates/updates the records in our DB

LOGO

Registration reference: **[UNIQUE_ID]**

Your logo and description will be used to populate your public profile

Name of your organization

[NAME OF ORG]

Website of your organization

Long text

✘ Missing

Logo of your organization

Select file or Drag & Drop

✘ Missing

UPLOAD

Possibility to drag & drop

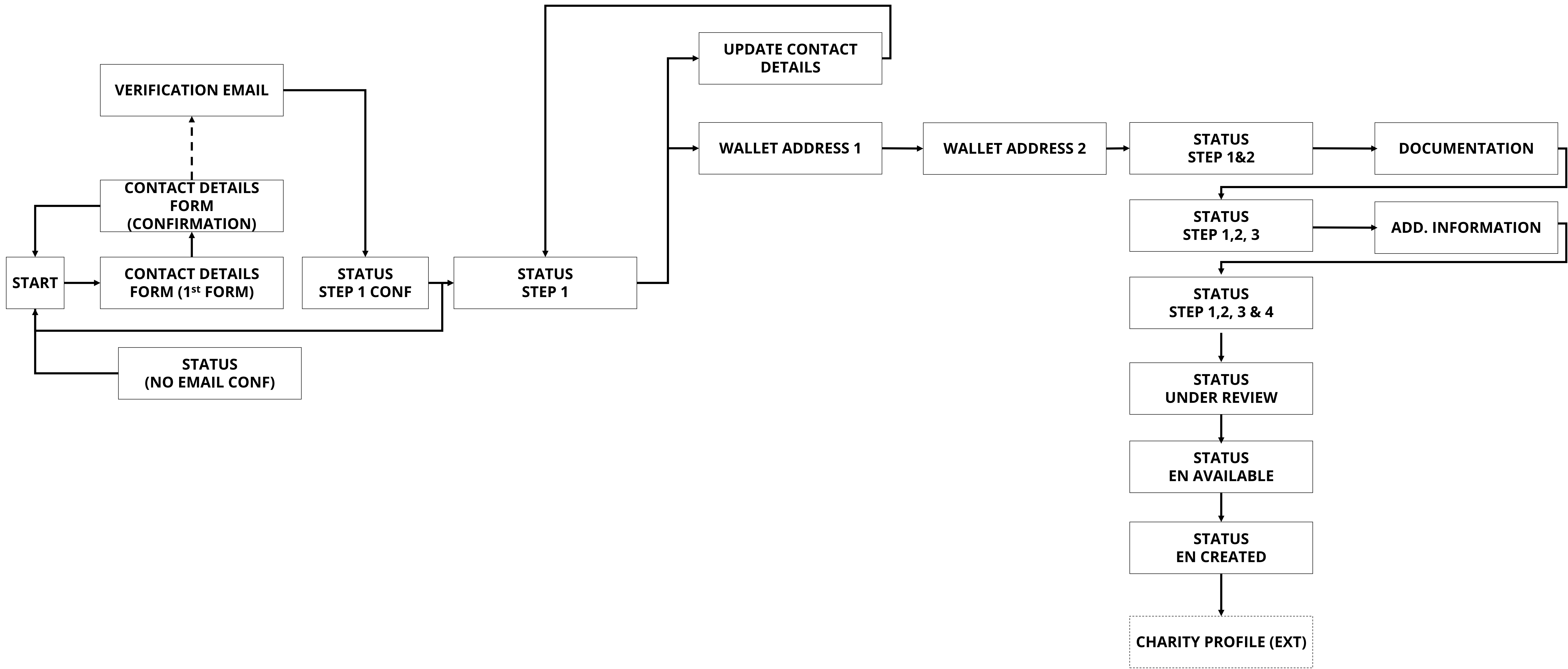
Notes

- Docs are pre-uploaded once they've been selected or drag&dropped after running the usual checks (file size < 25Mb, only PDF, JPG or PNG accepted)
- **UPLOAD** button creates/updates the records in our DB

GO TO FLOW CHART

[APPENDIX]

FLOW CHART



E-MAIL AFTER CREATING CONTACT DETAILS TO

USER

Subject: Welcome to Angel protocol, [FIRST NAME]!

Body:

AP EMAIL HEADER

Hi [First Name],

Congratulations from all of the team on registering with Angel Protocol. You are one step closer to providing [CHARITY NAME] with more reliable funding. We are so pleased to be able to help.

Your registration reference number is: [UNIQUE_ID]

Please click [the following link](#) to verify your email and continue with the next steps of the registration or copy&paste the following link: <http://register.angelprotocol.io/xxxxxxx>

If you need any help at all at any point in time, don't hesitate to [get in touch with us](#), we'd be delighted to help you though the process!

Looking forward to having you and [CHARITY NAME] fully on board!

The AP team

AP EMAIL FOOTER

EMAIL AFTER CREATING CONTACT DETAILS TO AP

TEAM

Subject: [UNIQUE_ID] New registration: [CHARITY NAME]

Body:

Hey gang,

[FIRST NAME] [LAST NAME] has started a registration process for [CHARITY NAME] with reference number [UNIQUE_ID].

Email address: [EMAIL ADDRESS]

Phone number: [PHONE NUMBER(if provided)]

Please update the corresponding record in [HubSpot](#) and set follow-up tasks for 48h from now if their status hasn't changed.

wagmi

EMAIL IF CLICKING HAVING TROUBLES VERIFYING EMAIL - USER

Subject: We've seen your request, [FIRST NAME]!

Body:

AP EMAIL HEADER

Hi [First Name],

We've seen your request for help to verify your email address and one of us will be in touch with you very shortly.

Many thanks,

The AP team

AP EMAIL FOOTER

EMAIL IF CLICKING HAVING TROUBLES VERIFYING EMAIL - AP TEAM

Subject: [UNIQUE_ID] Request for help: [CHARITY NAME]

Body:

Hey gang,

[FIRST NAME] [LAST NAME] of [CHARITY NAME] has requested help to verify their email address.

Please get in touch ASAP.

Email address: [EMAIL ADDRESS]

Phone number: [PHONE NUMBER(if provided)]

And don't forget to update HubSpot after your conversation ;)

wagmi

OTHER AUTH METHOD EMAIL FOR USER

Subject: We've seen your request, [FIRST NAME]!

Body:

AP EMAIL HEADER

Hi [First Name],

We've seen your request for help to connect your Terra wallet through other means and one of us is going to get in touch with you very shortly.

Many thanks,

The AP team

AP EMAIL FOOTER

OTHER AUTH METHOD FOR AP TEAM

Subject: [UNIQUE_ID] Request for help: [CHARITY NAME]

Body:

Hey gang,

[FIRST NAME] [LAST NAME] of [CHARITY NAME] has requested help to register their Terra wallet address.

Please get in touch ASAP.

Email address: **[EMAIL ADDRESS]**

Phone number: **[PHONE NUMBER(if provided)]**

And don't forget to update HubSpot after your conversation ;)

wagmi

E-MAIL WHEN USER WANTS TO CREATE A SELF-CUSTODY WALLET – TO USER

Subject: [FIRST NAME], we've got your back

Body:

AP EMAIL HEADER

Hi [First Name],

Creating a new self-custodial wallet can be a daunting process. We are working hard to develop additional easier solutions to offer our users but we're not quite there yet.

In the meantime, our tutorial on how to create a self-custodial wallet [can be found here](#). We strongly recommend you take a look.

You can return to your registration page [by clicking here](#) when you're done with wallet creation.

If you need any kind of help with the process, please, do not hesitate to [get in touch with us](#), it would really be our pleasure to assist you.

The AP team

AP EMAIL FOOTER

E-MAIL WHEN USER WANTS TO CREATE A SELF-CUSTODY WALLET – TO AP TEAM

Subject: [UNIQUE_ID] Self-custodial wallet creation intent: [CHARITY NAME]

Body:

Hey gang,

[FIRST NAME] [LAST NAME] of **[CHARITY NAME]** has started the process of creating a self-custodial wallet.

Please update the corresponding record in [HubSpot](#) and set follow-up tasks for 24h from now if their status hasn't changed.

Email address: **[EMAIL ADDRESS]**

Phone number: **[PHONE NUMBER(if provided)]**

wagmi

E-MAIL WHEN AP TEAM CLEARS DOCUMENTATION – TO USER

Subject: Congratulations! You can create [CHARITY NAME]’s endowment today!
Body:

AP EMAIL HEADER

Hi [First Name],

Great news! The documentation you provided was successfully vetted by our team, which means that you can now create [CHARITY NAME]’s endowment.

Just hit that “CREATE” button on [your registration status page](#) and you’ll be all set.

Once your endowment is created, you will be able to see [CHARITY NAME]’s profile here: [CHARITY PROFILE URL] and start receiving donations.

Charity profiles on the Angel Protocol platform are turned off by default until completed. So, if you’ve successfully completed [CHARITY NAME]’s and its key person profiles, your profile will become visible and you can start receiving donations from visitors to the platform.

If you need any kind of help with the process, please, do not hesitate to [get in touch with us](#), we’re happy to help.

The AP team

AP EMAIL FOOTER

E-MAIL WHEN ENDOWMENT IS CREATED – TO AP

TEAM
Subject: [UNIQUE_ID] Endowment created: [CHARITY NAME]

Body:

Hey gang,

The endowment of [CHARITY NAME] has just been created.

Please update the corresponding record in [HubSpot](#) and set follow-up tasks for 48h from now to check if they need if their profiles hasn’t been created or haven’t been made visible.

[FIRST NAME] [LAST NAME]
Email address: **[EMAIL ADDRESS]**
Phone number: **[PHONE NUMBER(if provided)]**

wagmi



Registration reference: [UNIQUE_ID]

Update the profile details for [CHARITY NAME]

General information

Company number* [COMPANY NUMBER]

Country of incorporation* [COUNTRY OF INCORPORATION]

Check the box if you are officially registered as a charity in your country of incorporation ?

Countries where [CHARITY NAME] runs programs*

Guatemala x Honduras x Belize x

Description* [DESCRIPTION]

Vision statement* [VISION STATEMENT]

Mission statement [MISSION STATEMENT, IF PROVIDED]

With which UN SDG does [CHARITY NAME] identify with the most?* ? [UN SDG]

Average annual revenue (in your local currency)* [AVERAGE ANNUAL REVENUE]

Average operating expenses (in your local currency)* ? [AVERAGE OPERATING EXPENSES]

What's your local currency?* [CURRENCY]

[tbc on following slide, click to continue]

- TextBox
- Dropdown with all country names
- "e.g. 501(c)(3) in the USA"
- Dropdown with all country names with search bar, feeds tags
- Country tags
- Long text, limited to 300 words
- Long text, limited to 150 words
- Long text, limited to 150 words
- Dropdown with all 17 UN SDG (NO OTHER OPTION)
- "This will define your category on our platform. If you don't purely identify with any, please choose #17"
- Dropdown:**
 - 0 - 500k
 - 500k - 1m
 - 1m - 5m
 - 5m - 10m
 - 10m - 20m
 - 20m+
- "this is the number used to set goals for sourcing reliable funding through returns on endowment [ex goal = increase source of reliable funding from 5% -> 20% over next 5 years]"

TextBox
Dropdown with all cur.

Notes
• TO BE CONTINUED ON NEXT SLIDE

GO TO FLOW CHART

Contact information & Socials

Website* [WEBSITE]

Contact email address* [CONTACT EMAIL ADDRESS]

Twitter profile [TWITTER PROFILE]

YouTube profile [YOUTUBE PROFILE]

LinkedIn profile [LINKEDIN PROFILE]


Facebook profile [FACEBOOK PROFILE]


Instagram profile [INSTAGRAM PROFILE]


TikTok profile [TIKTOK PROFILE]


- URL format
- E-mail format
- URL format
- URL format
- URL format
- URL format
- URL format
- URL format


Graphic elements

Logo*  Instructions about logo dimensions

Banner*  Instructions about banner dimensions

Video Embed  Instructions about video embed

Select file or Drag & Drop  Submitted

Select file or Drag & Drop  Missing

[VIDEO EMBED ADDRESS]

- Submitting if it exists, missing otherwise
- URL format

By checking this box, you declare that you have read and agreed our [Privacy Policy](#).

UPDATE **BACK**

Notes

- UPDATE** updates the records in the DB after checking integrity of all information

GO TO FLOW CHART

LOGO

Update the profile details for [CHARITY NAME]'s KEY PERSON

The key person of your organization is a person that you want to highlight on [CHARITY NAME]'s profile. The highlight would include a headshot picture, a title, contact details and an inspirational quote.

Full name*

[FULL NAME]

Title*

[TITLE]

Headshot picture*



Instructions about picture dimensions

Select file or Drag & Drop

Submitted

Contact email address*

[CONTACT EMAIL ADDRESS]

Twitter profile

[TWITTER PROFILE]

LinkedIn profile

[LINKEDIN PROFILE]

Inspirational quote*

[DESCRIPTION]

By checking this box, you declare that you have read and agreed our [Privacy Policy](#).

UPDATE

BACK

TextBox

TextBox

E-mail format

URL format

URL format

Long text, limited to 280 char.

Notes

- **UPDATE** updates the records in the DB after checking integrity of all information

GO TO FLOW CHART